

XYLEM INDUSTRIAL SOLUTIONS

**INDUSTRIAL-STRENGTH
THINKING
SOLVES MORE THAN WATER**



Xylem is a global water technology leader working together with customers to solve the most critical water and resource challenges.

2022 Revenue \$5.5B

Employees >17,000

Countries ~150

Continents 7



Industrial: Recognising the Major Challenges

Common industrial fluid challenges can also be a source of opportunity

Water Quality & Scarcity



Connectivity & Automation

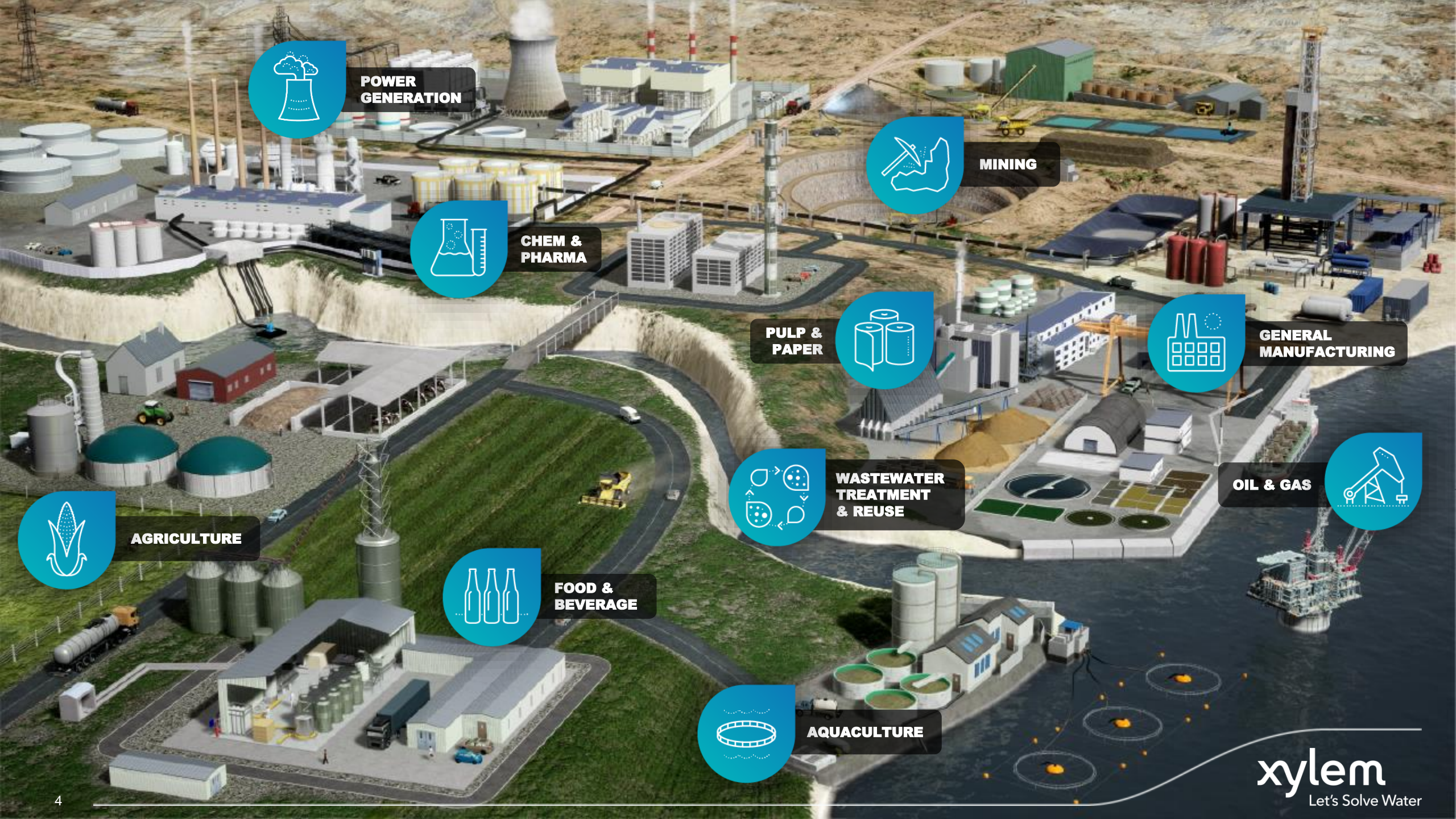


Operational Continuity & Efficiency



Regulatory Compliance





POWER GENERATION



MINING



CHEM & PHARMA



PULP & PAPER



GENERAL MANUFACTURING



WASTEWATER TREATMENT & REUSE



OIL & GAS



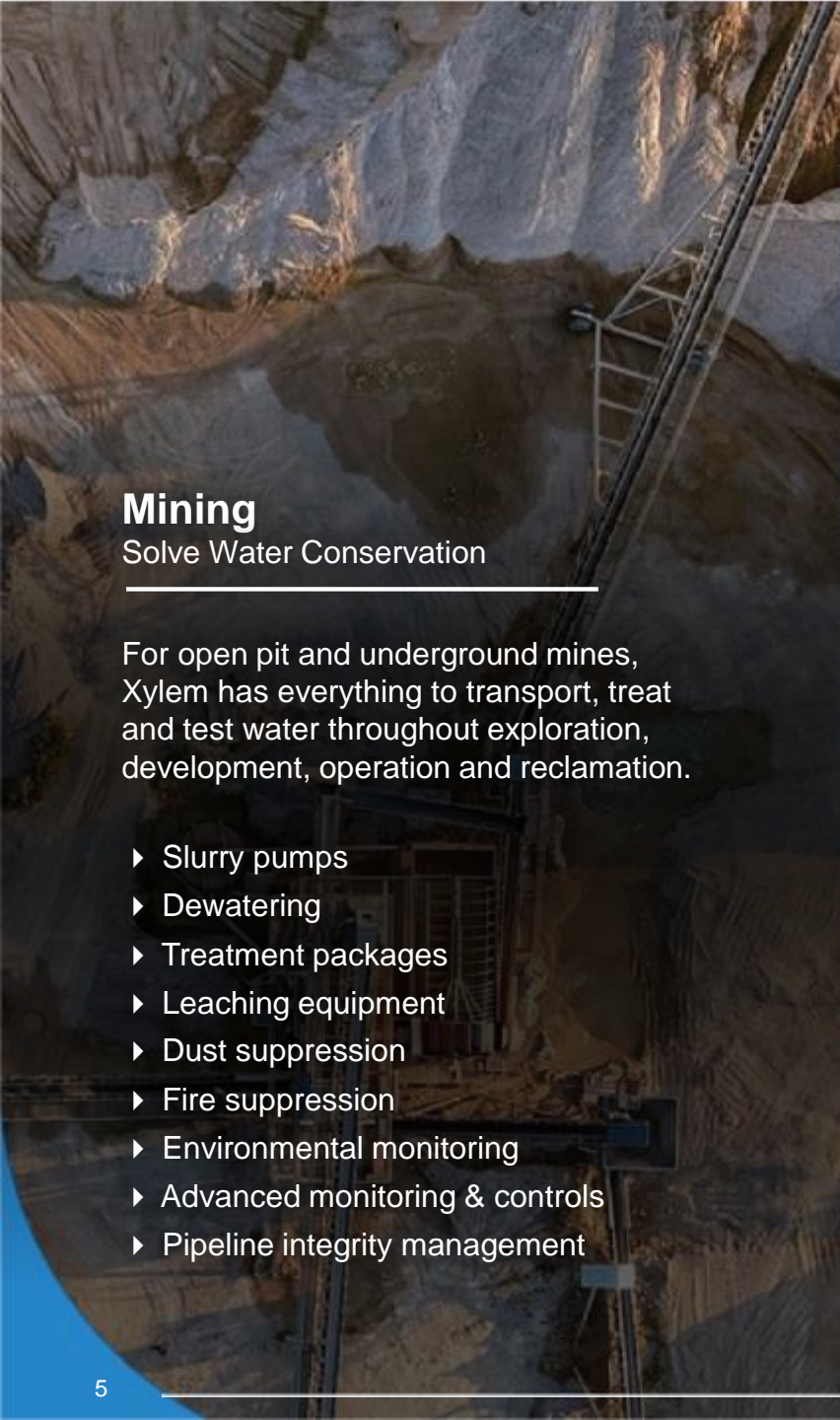
AGRICULTURE



FOOD & BEVERAGE



AQUACULTURE




Mining

Solve Water Conservation

For open pit and underground mines, Xylem has everything to transport, treat and test water throughout exploration, development, operation and reclamation.

- ▶ Slurry pumps
- ▶ Dewatering
- ▶ Treatment packages
- ▶ Leaching equipment
- ▶ Dust suppression
- ▶ Fire suppression
- ▶ Environmental monitoring
- ▶ Advanced monitoring & controls
- ▶ Pipeline integrity management



Oil & Gas

Solve Fluid Management

Xylem is constantly developing new, innovative methods to decrease corrosion, reduce fouling, save energy, reuse water, and minimize downtime for your operation.

- ▶ Pumping equipment
- ▶ Pipeline integrity management
- ▶ Monitoring, controls and analytics
- ▶ Environmental monitoring
- ▶ Site preparation
- ▶ Heat transfer
- ▶ Fire protection




Power Generation

Solve Efficiency

Whether your source is fossil fuel, nuclear, geothermal, or hydro, Xylem provides all the support you need for raw water intake, cooling water, condensate, deaerator, boiler feed, auxiliary water, and wastewater applications.

- ▶ Water intake pumps
- ▶ Cooling water pumps
- ▶ Boiler feed pumps
- ▶ District heating pumps
- ▶ Cooling tower treatment
- ▶ Pipeline integrity management
- ▶ Monitoring & controls
- ▶ Heat transfer
- ▶ Hydro turbines

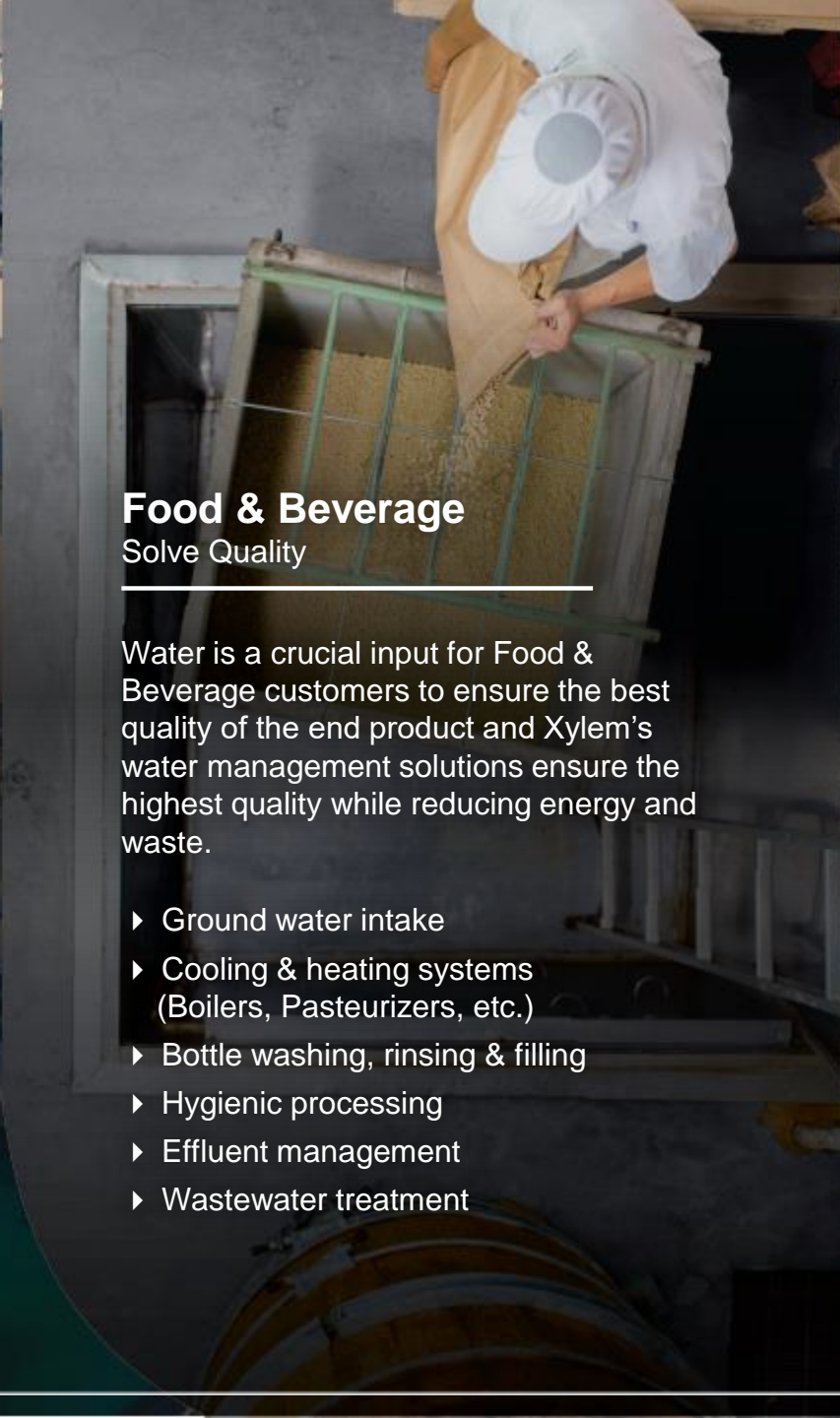


General Manufacturing

Solve Productivity

For water- and fluid management-intensive applications, Xylem pumps, heat exchangers, disinfection devices and monitoring & controls keep the focus on your product, not on your production process.

- ▶ Pumping
- ▶ Chemical analysis
- ▶ Advanced monitoring & controls
- ▶ Test & measurement
- ▶ Fire protection



Food & Beverage

Solve Quality

Water is a crucial input for Food & Beverage customers to ensure the best quality of the end product and Xylem's water management solutions ensure the highest quality while reducing energy and waste.

- ▶ Ground water intake
- ▶ Cooling & heating systems (Boilers, Pasteurizers, etc.)
- ▶ Bottle washing, rinsing & filling
- ▶ Hygienic processing
- ▶ Effluent management
- ▶ Wastewater treatment




Pulp & Paper

Solve Water Efficiency

Xylem's expertise in filtering, ozone dissolution, and water reuse help mills lower costs and reduce their reliance on potentially over-stressed sources of water.

- ▶ Water supply
- ▶ Ozone for pulp & paper bleaching
- ▶ Pumping
- ▶ Filtration
- ▶ Disinfection
- ▶ Pipeline integrity management
- ▶ Testing & monitoring
- ▶ Wastewater treatment



Agriculture

Solve Sustainability

The agriculture sector is the largest consumer of water and Xylem solutions help in the sustainable development of this sector.

- ▶ Open channel irrigation pumps
- ▶ Pressurized irrigation pumps
- ▶ Manure handling pumps & mixers
- ▶ Biogas pumps & mixers



Aquaculture

Solve Reliability

With the world's population growing drastically, aquaculture will be an important source for protein and Xylem provides crucial equipment for this segment.

- ▶ Pumping for sea-based and land based aquaculture systems
- ▶ Analytics
- ▶ Monitoring & testing
- ▶ Treatment



Chem & Pharma

Solve Water Management

Chemical customers consume large amounts of water and effective management of wastewater is crucial to prevent pollution of lakes and rivers. Xylem can effectively and efficiently handle all these needs.

- ▶ Water intake pumps
- ▶ Chemical dosing pumps
- ▶ Water reuse
- ▶ Micro-pollutants treatment

Xylem Industrial Solutions

Xylem engineers the highest quality equipment and connects it in ways that reduce the need for water, energy and people power

PUMPS



Vertical Turbine Pumps



Automatic Self-Priming Pumps



Hydraulic Submersible Pumps



Submersible Pumps



End Suction Centrifugal Pumps

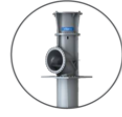


Single Stage Double Suction Centrifugal Pumps



Multistage Pumps

PUMPS (CONTD.)



Column Pumps

PACKAGED PUMP SYSTEMS



Booster Packages



Packaged Pump Stations

HEAT TRANSFER



Heat Exchangers

FIRE PROTECTION



Fire Pump Packages and Systems

MIXING EQUIPMENT



Mixers

HYDROELECTRIC TURBINES



Hydro Turbines

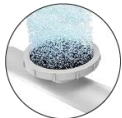
TREATMENT PRODUCTS & SYSTEMS



UV and Ozone Treatment Systems



Filtration Systems

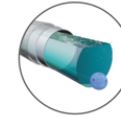


Biological Treatment

MONITORING, ANALYTICS AND CONTROLS SOLUTIONS & SERVICES



Advanced System Intelligence



Pipeline Integrity Management and Monitoring Solutions

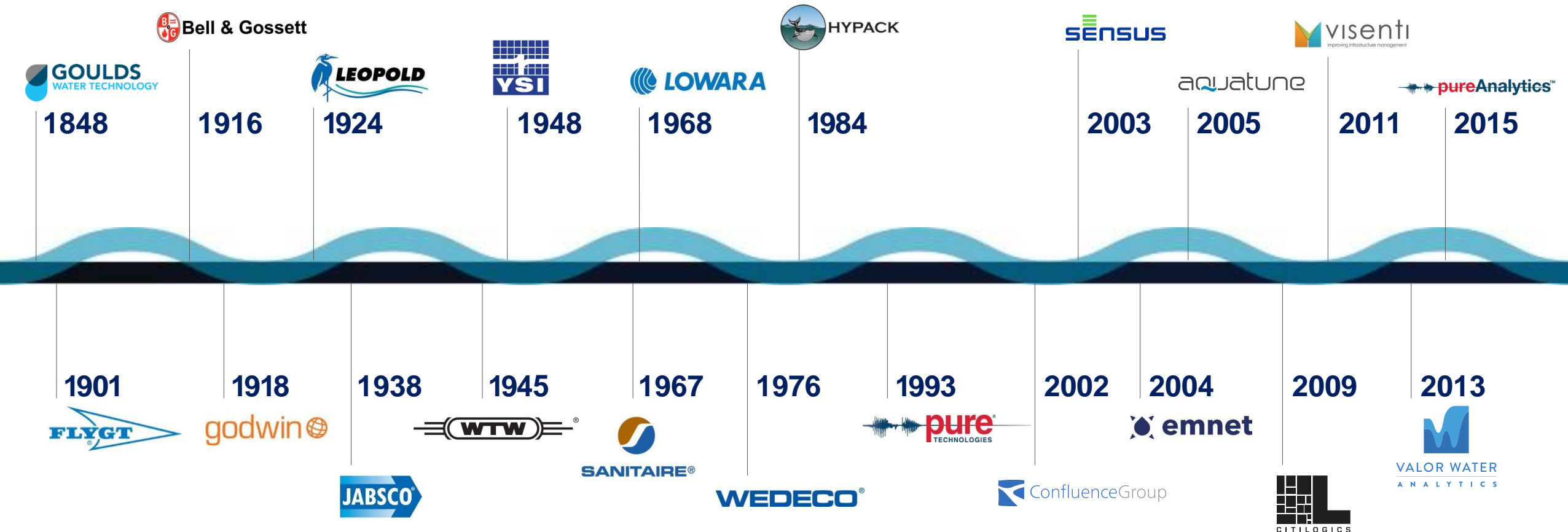


Water Quality and Quantity Instrumentation & Sensors

OUR INDUSTRIAL FLAGSHIP PRODUCT BRANDS



A Strong Brand Legacy



Dates are years brands were established

Global Water Challenges Are Escalating



Scarcity

3 out of 10 people do not have access to safe drinking water.
6 out of 10 lack access to safely managed sanitation services.

Resilience

By 2050, more than **200 million people** could be displaced by desertification, sea level rise and extreme weather events.

Affordability

\$40 billion of clean water is lost annually due to broken infrastructure or unauthorized use, driving water prices higher

Education About Water Issues



Corporate Social Responsibility



For over 10 years, Xylem employees and our partners have engaged together to create community value

4.2 MILLION

People whose lives have benefited

64+

Countries where Watermark operates

180,000+

Volunteer hours over 4 years

9,200+

Employee volunteers*



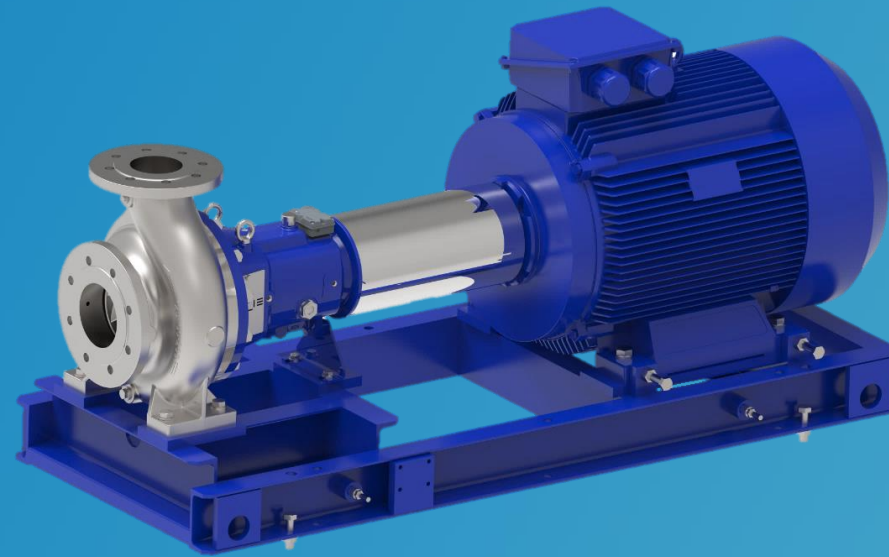




xylem
Let's Solve Water

OFFICIAL GLOBAL PARTNER

Now let's take a look at some of our key products





Utilities



Industrial



Commercial Buildings



Residential



Utilities

Industrial

**Commercial
Buildings**

Residential

Flygt Concertor™

The total wastewater pumping solution
that adapts to operational conditions



Up to
70 %
Energy savings

COMPARED TO CONVENTIONAL PUMPING SYSTEMS

- ✓ Energy minimizer function automatically finds optimal duty point
- ✓ Efficient power management
- ✓ IE4 compliant permanent magnet motor
- ✓ Adaptive self cleaning N-hydraulics



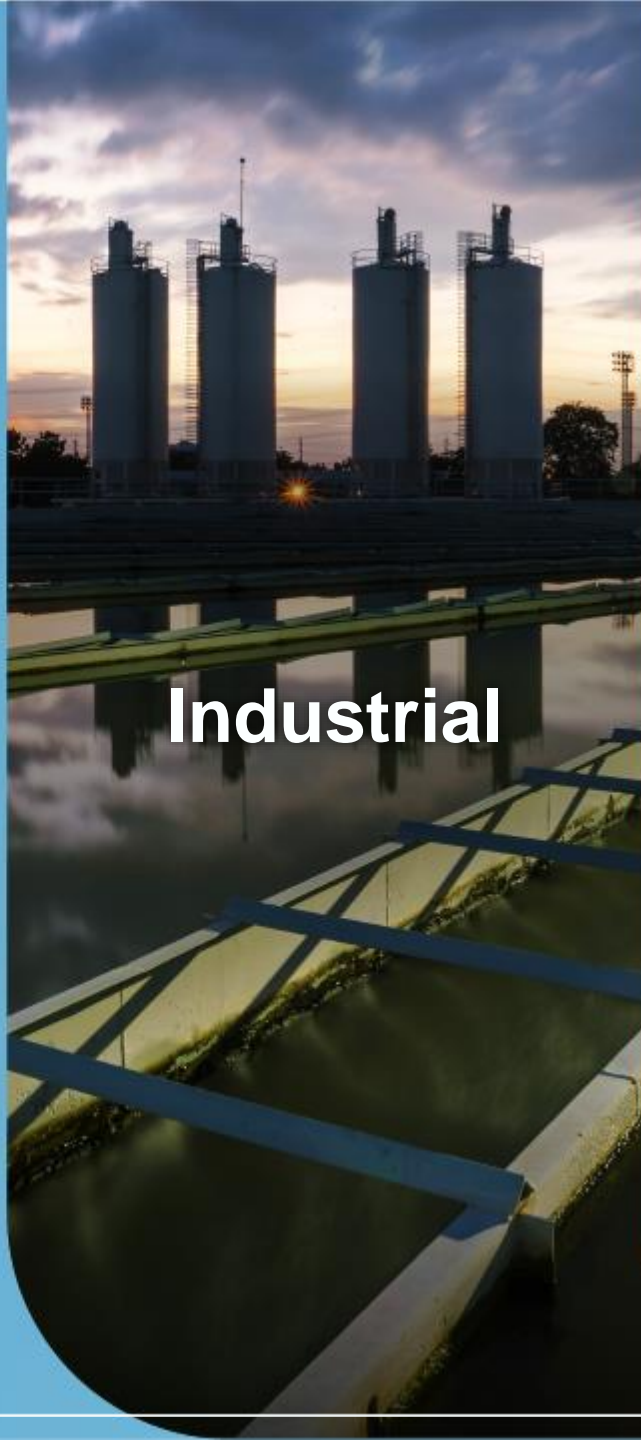


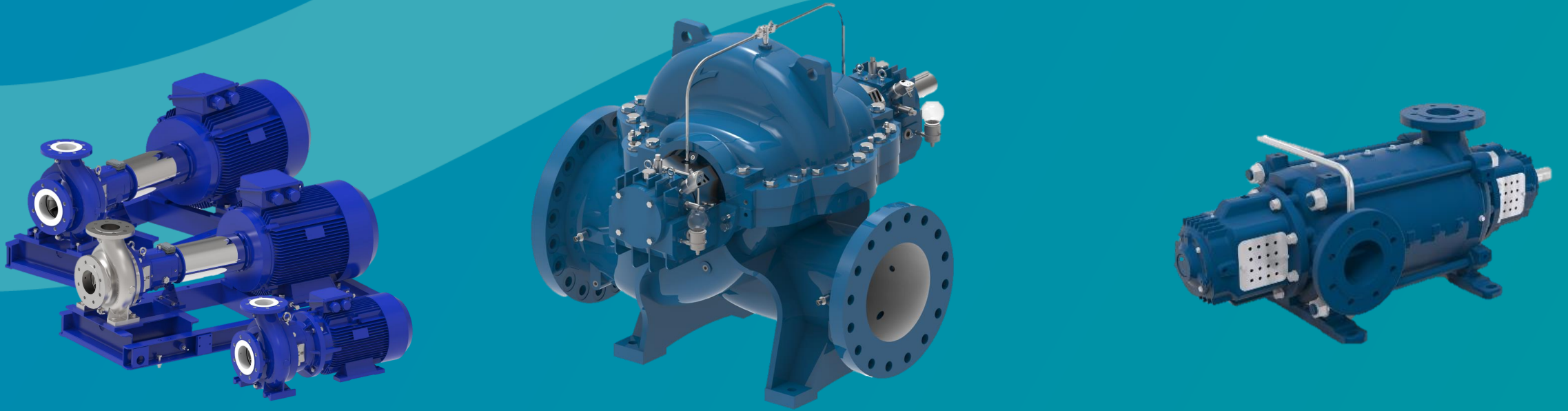
Utilities

Industrial

Commercial
Buildings

Residential





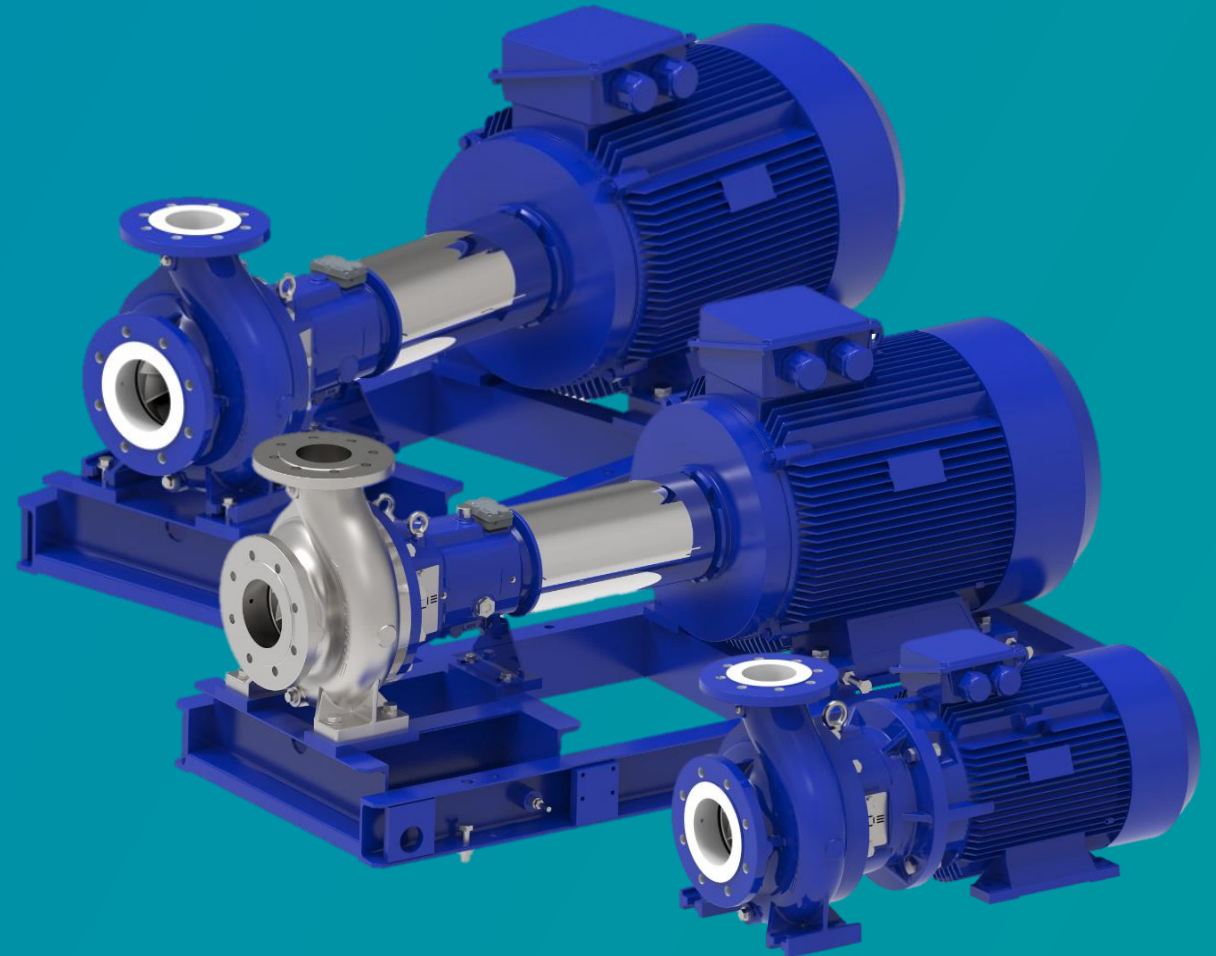
Industrial Pumps from Xylem

e-IXP, e-XC, e-MP








e-IXP



END SUCTION INDUSTRIAL PUMP FROM XYLEM
ISO 2858, ISO5199



Material configuration

	WORKING PRESSURE [bar]	IMPELLER 	CASING 	CASING COVER 	WEAR RINGS 	SHAFT 	SHAFT SLEEVE 	BEARING BRACKET / MOTOR ADAPTER 
DN	16 and 25	AISI 316	Ductile Iron	Ductile Iron	Duplex	AISI 431 (Opt. Duplex)	Duplex	Cast Iron (GJL-250)
NN	16	AISI 316	AISI 316	AISI 316	Duplex	AISI 431 (Opt. Duplex)	Duplex	Cast Iron (GJL-250)
RN	25	AISI 316	Duplex	Duplex	Duplex	AISI 431 (Opt. Duplex)	Duplex	Cast Iron (GJL-250)
RR	16 and 25	Duplex	Duplex	Duplex	Duplex	AISI 431 (Opt. Duplex)	Duplex	Cast Iron (GJL-250)
TT	16 and 25	Super Duplex	Super Duplex	Super Duplex	Super Duplex	AISI 431 (Opt. Duplex)	Super Duplex	Cast Iron (GJL-250)
UU	16	Super Austenitic SS	Super Austenitic SS	Super Austenitic SS	Super Austenitic SS	AISI 431 (Opt. Duplex)	Super Austenitic SS	Cast Iron (GJL-250)

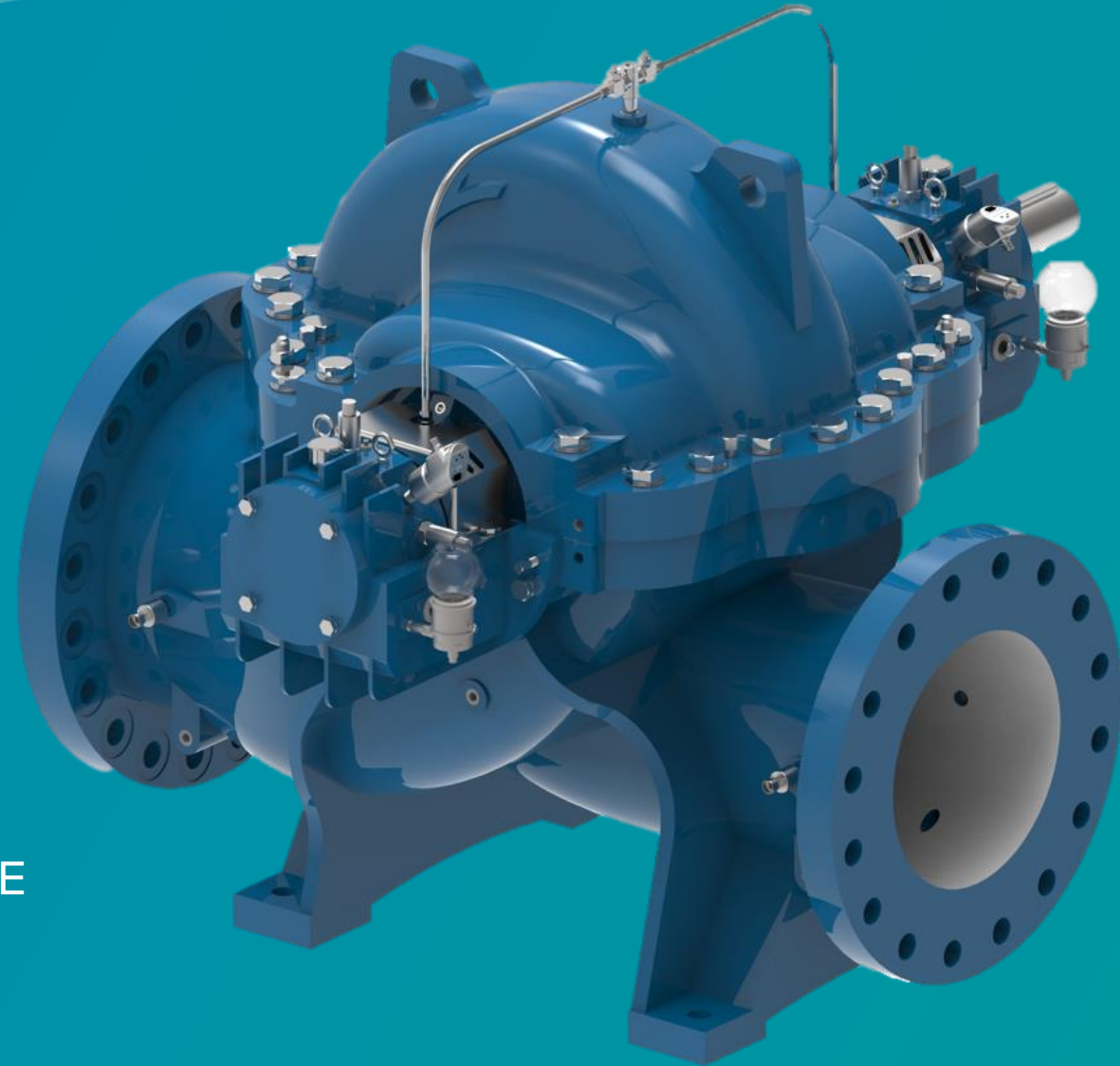
Standard offering

Optional offering

Optional offering available at phase 2

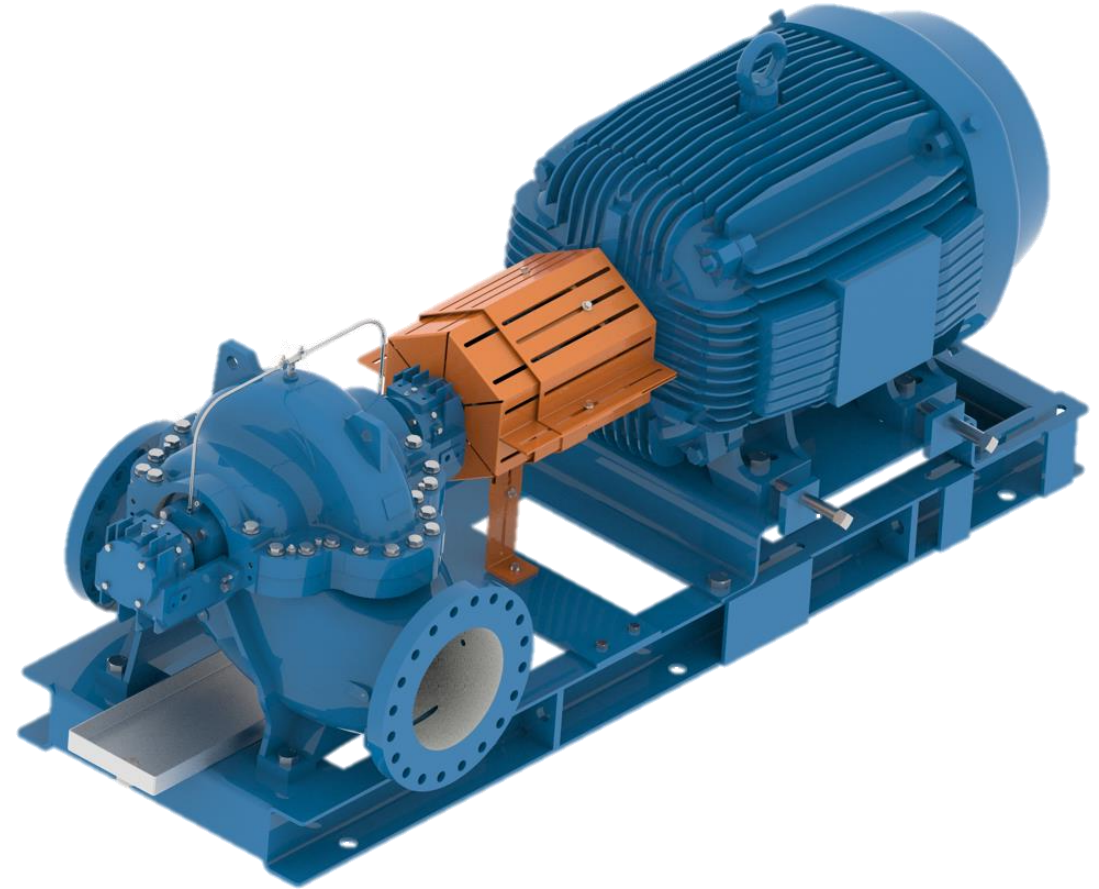
e-XC Split Case

THE NEW DOUBLE SUCTION SPLIT CASE PUMP RANGE
FROM XYLEM



e-XC, the range

- **Number of versions:** 71 with 2 set of impellers (142)
- **Maximum flow:** 11,400 m³/h
- **Maximum head:** 240 m
- **Nominal pressure:** 16 to 31 bar
- **Temperature range:** up to 120°C
- **Casing:** Cast Iron with option Ductile Iron, 316SS, Duplex, Super Duplex
- **Flange pressure:** based on casing pressure
- **Impeller:** 304SS with optional 316 SS, Duplex, Super Duplex
- **Shaft:** Dry shaft in carbon steel , with 304 sleeve.
- **Standard mechanical seal:** Carbon/Sic
- **O ring:** FKM



e-MP Multistage Pump



e-MP models designed according to ISO 5199.



e-MPA
Highest suction capability (the lowest NPSH) thanks to ideal axial inlet flow, reduced wear due to fewer parts, small horizontal footprint



e-MPD
Higher possible inlet pressure, optional drive on suction side



e-MPR
higher suction nozzle flexibility, reduced wear due to fewer parts, small horizontal footprint



e-MPV
smallest footprint, 4 positions by nozzle (90° , 180° , 270° , 360°)

e-MP Overview

Technical

Configurations: 3 horizontal versions
1 vertical version

Flow up to 850 m³/h

Head: up to 950 m

Materials: Cast iron, ductile iron, cast steel,
stainless steel, duplex, super duplex

Sealing: Mechanical seal, cartridge seal,
soft packing



Key arguments

- Simple integration
- Safe operation
- Energy savings
- Projectable service
- Reduced wear
- Easy maintenance
- Short lead time



**The e-MP is the premium
high pressure pumping solution**

Markets

- Industry
- Oil and gas
- Power plants
- Mining
- Agriculture
- Leisure industry
- Public utilities
- Commercial building service



Conclusions

- 110 years of experience, know how and expertise
- Expert support for all application requirements
- Online Selection Tool: Xylect
- Over 8,000 different pump configurations
- Up to £40,000 energy cost savings by pump annually
- Installable into any intelligent plant monitoring and operation system
- Engineered to order solutions on request

Utilities

Industrial

**Commercial
Buildings**

Residential

Hydrovar X+



xylem
Let's Solve Water

xylem

Connectivity meets simplicity & sustainability: our key differentiators

Sustainability



Our competitors use **Rare Earth** Magnets in their motor technology.

Mining of these materials is costly and inefficient because extracting even a very small amount requires large areas to be mined. The process generates large volumes of toxic and radioactive material that can cause problems for the environment and human health.

Our unique motor design does not use these materials

We are also protected from **supply chain** instabilities that could come as a result of the increased demand for REE in electric vehicles and trade disputes between Countries.



Energy Footprint



It is estimated that electric motor driven systems account for around **45%** of the global electricity consumption, with pumps accounting for a large portion of this especially in the industrial and commercial sectors.

Our technology meets or exceeds the highest efficiency level of **IE5**.

Additionally, our advanced **control algorithms** and smart curve technology enables the pumps to dynamically adjust to always operate at their most efficient point, further reducing the energy consumed by the system.



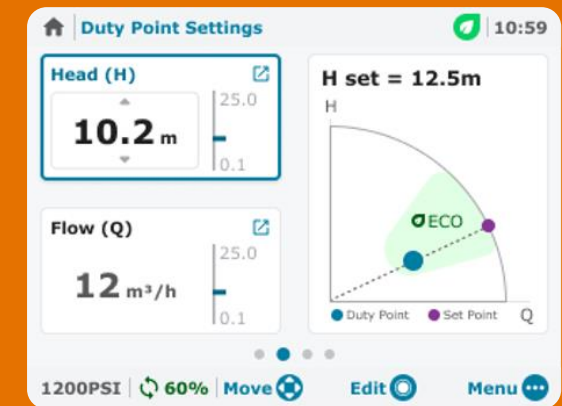
Usability




With the acceleration of advanced technology and features within smart pumps, it has become increasingly important that users are able to easily interact with the solution during set up and operation.

We have invested heavily in UX/UI development based on extensive interviews of various internal and external stakeholders to discover usage habits and needs.

With this valuable information, the embedded HMI and mobile application have been designed to be **intuitive and easy to use**, enabling operators to utilize sophisticated control features without needing extensive training or experience.

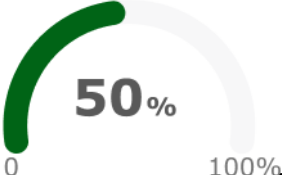


Hydrovar X+ embedded display – UX/UI




Alarm A10 | Press the button  for details

@1P1
System Type
MultiP-Synchronous
Control Mode
ΔPc


Run


Actual Speed

50%

Head (H)
10.1m
Flow (Q)
12m³/h


1200PSI |  50% | Move  Menu 

Duty Point Settings





Head (H) 
10.2 m

Flow (Q) 
12 m³/h


H set = 12.5m




● Duty Point ● Set Point





1200PSI |  60% | Cancel   Set 

More values

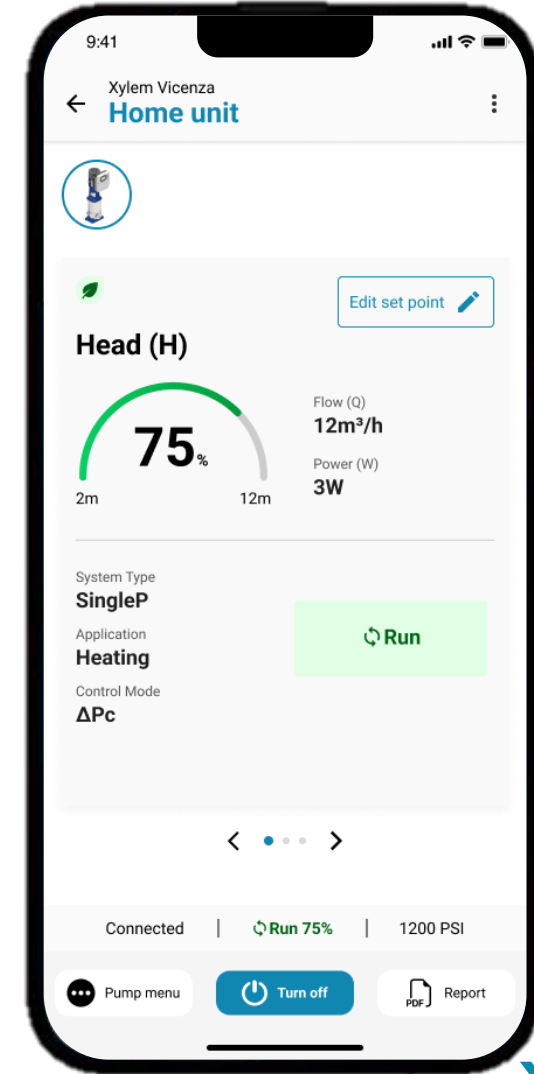
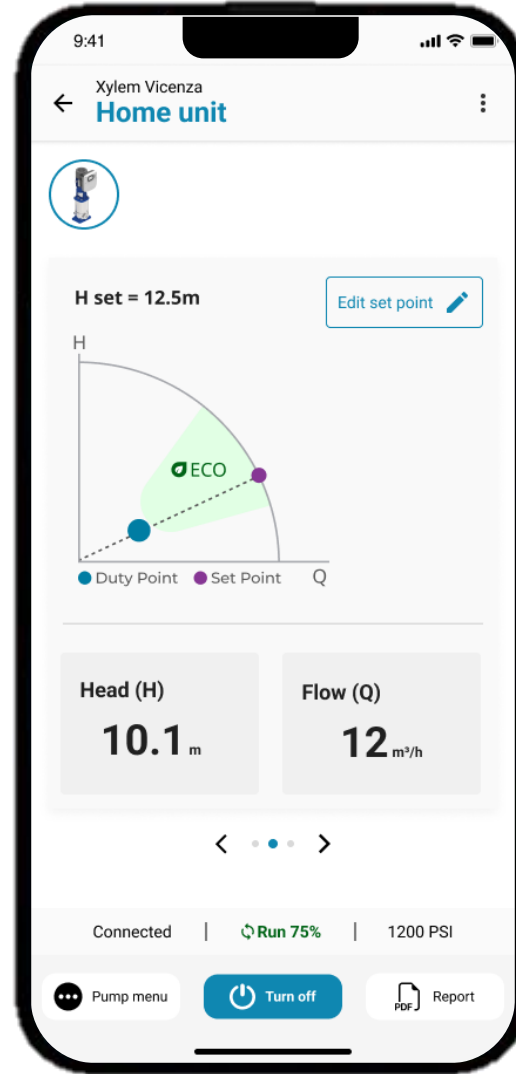
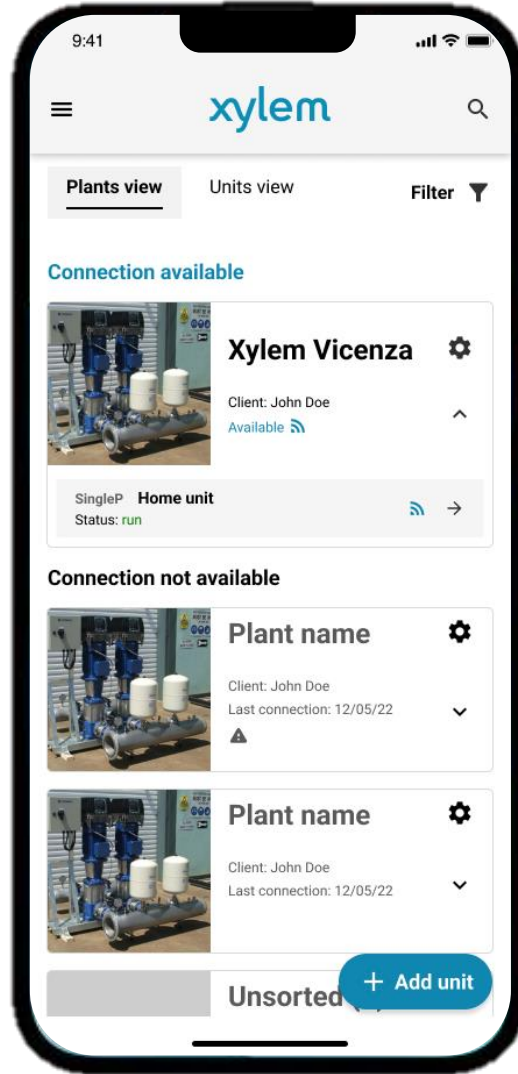
Auto-on 
Off

Start Value 
90 %

Ampere **3.0A** Volt **400v**
Temperature **34°C**
Effective requ. val. **5.5**
Running hours **2500h**

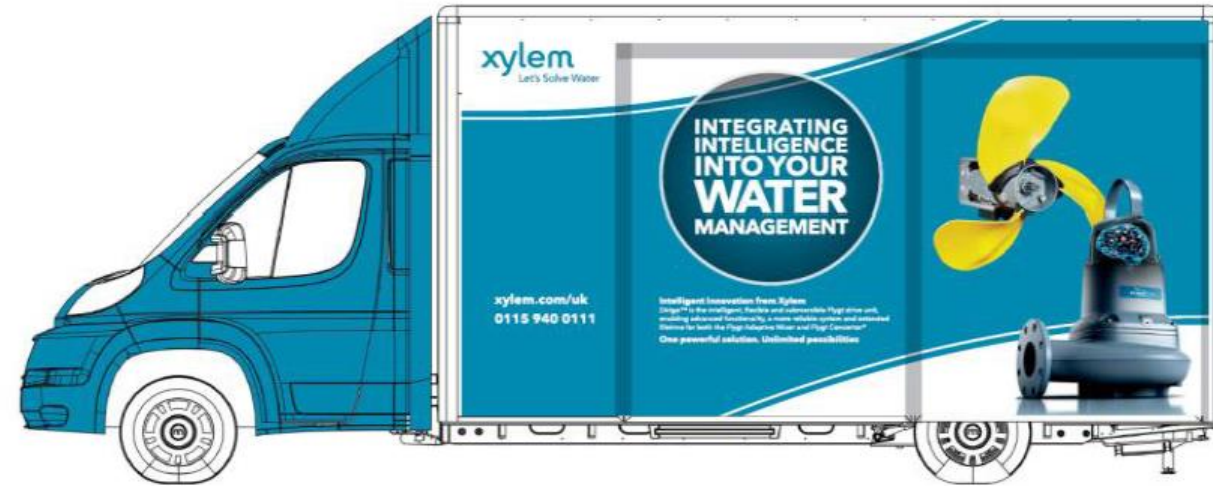
1200PSI |  60% | Move  Edit  Menu 

Xylem X: Mobile app for Android / iOS



Any Questions?

Feel free to speak with us in more detail at the Xylem Demo Van, which is parked up in the workshop.



Thank You



#Xylemsustainability | #letssolvewater